

PARADOX RESOURCES, LLC
5-WEEK CASH COLLATERAL BUDGET

	<i>1st Week - Ch. 11</i>					
	<i>Filing</i>					
	<i>Forecast</i>	<i>Forecast</i>	<i>Forecast</i>	<i>Forecast</i>	<i>Forecast</i>	
	1	2	3	4	5	
	Week Ending	Week Ending	Week Ending	Week Ending	Week Ending	
	5/28/2023	6/4/2023	6/11/2023	6/18/2023	6/25/2023	Total
Cash Flow						
Receipts						
Oil Sales	\$ -	\$ -	\$ -	\$ -	\$ 81,070	\$ 81,070
Gas Sales	\$ -	\$ -	\$ 86,457	\$ -	\$ -	\$ 86,457
Gas Sales 2	\$ 20,781	\$ -	\$ -	\$ -	\$ 20,162	\$ 40,943
Butane Sales	\$ -	\$ -	\$ 8,540	\$ 8,500	\$ 8,461	\$ 25,501
Propane Sales	\$ 8,110	\$ -	\$ 10,607	\$ 10,558	\$ 10,509	\$ 39,785
Natural Gasoline Sales	\$ -	\$ -	\$ -	\$ -	\$ 78,659	\$ 78,659
Helium Sales	\$ -	\$ 10,999	\$ -	\$ 93,750	\$ -	\$ 104,749
Copper Mine Sales	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 250,000
Total Receipts	\$ 78,891	\$ 60,999	\$ 155,604	\$ 162,809	\$ 248,861	\$ 707,164
Cash Disbursements						
Operating Disbursements						
Producer COGS	\$ -	\$ -	\$ 90,583	\$ -	\$ -	\$ 90,583
Producer Fees	\$ -	\$ -	\$ 18,018	\$ -	\$ -	\$ 18,018
Royalty Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll	\$ -	\$ 195,000	\$ -	\$ 195,000	\$ -	\$ 390,000
Benefits	\$ -	\$ 3,750	\$ -	\$ -	\$ 36,000	\$ 39,750
Insurance	\$ -	\$ 16,006	\$ 46,000	\$ -	\$ 93,696	\$ 155,702
Rent & Office Expenses	\$ -	\$ 52,000	\$ -	\$ -	\$ -	\$ 52,000
Utilities	\$ -	\$ 235,140	\$ -	\$ -	\$ -	\$ 235,140
Compressor Rental	\$ -	\$ 66,455	\$ -	\$ -	\$ -	\$ 66,455
Miscellaneous Plant & Upstream Expenses	\$ -	\$ 6,250	\$ 6,250	\$ 6,250	\$ 6,250	\$ 25,000
Boiler Rental	\$ -	\$ 45,294	\$ -	\$ -	\$ -	\$ 45,294
Water Hauling	\$ -	\$ 7,000	\$ -	\$ -	\$ -	\$ 7,000
Chemicals	\$ -	\$ -	\$ -	\$ 50,000	\$ -	\$ 50,000
Plant & Well Upkeep	\$ -	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 40,000
Ordinary Course Legal	\$ -	\$ -	\$ -	\$ -	\$ 20,000	\$ 20,000
Field Expenses - Fuel & Travel	\$ -	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 30,000
Field Expenses - Parts & Supplies	\$ -	\$ 37,500	\$ 37,500	\$ 37,500	\$ 37,500	\$ 150,000
Internet & Software	\$ -	\$ 9,500	\$ -	\$ -	\$ -	\$ 9,500
Accounting & Tax Services	\$ -	\$ 20,000	\$ -	\$ -	\$ -	\$ 20,000
Regulatory Fees	\$ -	\$ -	\$ -	\$ -	\$ 30,000	\$ 30,000
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miscellaneous	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 50,000
Total Operating Disbursements	\$ 10,000	\$ 721,395	\$ 225,851	\$ 316,250	\$ 250,946	\$ 1,524,443
OPERATING CASH FLOW	\$ 68,891	\$ (660,396)	\$ (70,247)	\$ (153,441)	\$ (2,085)	\$ (817,279)

PARADOX RESOURCES, LLC
5-WEEK CASH COLLATERAL BUDGET

	1st Week - Ch. 11 Filing					
	Forecast	Forecast	Forecast	Forecast	Forecast	
	1	2	3	4	5	
	Week Ending	Week Ending	Week Ending	Week Ending	Week Ending	Total
	5/28/2023	6/4/2023	6/11/2023	6/18/2023	6/25/2023	
Other Disbursements						
Professional Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Contract CFO & VP of Finance (Pontem)	\$ -	\$ -	\$ -	\$ -	\$ 60,000	\$ 60,000
Critical Vendors	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Royalties - ONRR	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Roaylties - BLM Helium	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capex - Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capex - Liquefier	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Capex - CO2 Pipeline	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Protection	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Other Disbursements	\$ -	\$ -	\$ -	\$ -	\$ 60,000	\$ 60,000
TOTAL DISBURSEMENTS	\$ 10,000	\$ 721,395	\$ 225,851	\$ 316,250	\$ 310,946	\$ 1,584,443
NET CASH FLOW	\$ 68,891	\$ (660,396)	\$ (70,247)	\$ (153,441)	\$ (62,085)	\$ (877,279)
Cash Balance						
Beginning Cash Balance	\$ 11,542	\$ 80,433	\$ (579,963)	\$ (650,211)	\$ (803,652)	
Net Cash Flow	\$ 68,891	\$ (660,396)	\$ (70,247)	\$ (153,441)	\$ (62,085)	
Ending Cash	\$ 80,433	\$ (579,963)	\$ (650,211)	\$ (803,652)	\$ (865,737)	
NET LIQUIDITY	\$ 80,433	\$ (579,963)	\$ (650,211)	\$ (803,652)	\$ (865,737)	
Estimated Accrual of Professional Fees						
Okin & Adams, LLP	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 175,000
Stout Risius Ross, LLC	\$ 37,500	\$ 37,500	\$ 37,500	\$ 37,500	\$ 37,500	\$ 187,500
Donlin Recano	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 7,500	\$ 37,500
Estimated Accrued Total	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 80,000	\$ 400,000

- Notes:
- Beginning the 1st week of Ch. 11 filing, check disbursements will be recognized as cash outflow in the week in which they are distributed.
 - Professional fees payment timing is subject to interim compensation procedure.
 - Estimated Accrual of Professional Fees does not impact the cash flow and it presented for budget reporting purposes. Order approving use of cash collateral to provide carve out for full amount of accrued professional fees shown. Accrued professional fees excludes fees related to U.S. Trustee.
 - Payroll includes a salary for Todd Brooks that starts post-petition.